



BOX WORLD BRIEFING

NEWS ROUND-UP

Why were shippers so unprepared for Hanjin's failure?

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Acquisitions back on the agenda for Maersk Line

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Rodolphe Saadé warns of further failures after Hanjin collapse

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Questions raised over shipper benefits of new box pricing model

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VGM enforcement comes into effect

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Costamare trims dividend as it gears up for difficult container market

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VIEW FROM THE BRIDGE

COSCO SHIPPING FLEXES ITS POWERFUL MUSCLES

Group chairman Xu Lirong says fewer players and bigger alliances can lead to less divergence and more co-operation in the container trades, writes Cichen Shen

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SAADE STAMPS HIS AUTHORITY ON **CONTAINER SHIPPING** INDUSTRY

CMA CGM Group vice-chairman is voted Newsmaker of the Year as line wins Company of the Year award, writes Janet Porter

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ALLCARGO CHAIRMAN **SEEKS TO KEEP** MOMENTUM GOING

Acquisition-savvy logistics operator remains open to further deals, writes Katherine Espina

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SMALL BEGINNINGS

A sleepy coastal town in southernmost India may hold the key to the country's mega container shipping ambitions, writes Inderpreet Walia

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INDIA: THE ONLY WAY IS UP

The prospects for one of the fastest growing economies and the implications for container shipping are reviewed by MDS Transmodal consultants Antonella Teodoro and Gail Bradford

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INDIA IS A LIGHT IN A GLOOMY BOX WORLD

New report highlights double-digit jump in Indian imports and exports as the world's fastest-growing economy keeps on growing, writes Linton Nightingale

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BRUSSELS PRICE-SIGNALLING DECISION CREATES GREATER LEGAL UNCERTAINTY

European Commission fails to apply antitrust rules and has hampered further remedies, writes August Braakman

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A SHOCK TO THE SYSTEM OR A REAL STEP FORWARD?

Caught between activist investors and a real possibility of bankruptcy, the liner industry needs to focus on return on capital, writes James Frew

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BETWEEN THE LINES

THE RAMIFICATIONS OF HANJIN'S DEMISE

One month on from Hanjin's collapse, SeaIntel chief executive Alan Murphy considers the fallout

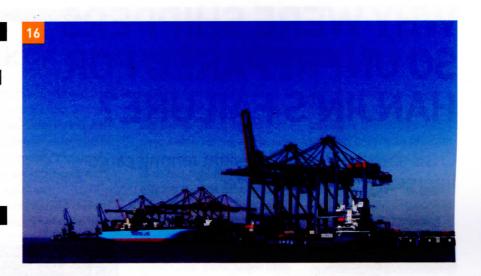
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FREIGHT RATES

Transpacific rates hold firm, but with China's Golden Week set to trigger a downturn in demand, they too are expected to weaken in the weeks ahead, reports Linton Nightingale

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CHARTER RATES

Hanjin's redeliveries drive idle fleet to fourmonth high, writes Linton Nightingale

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LOAD FACTORS

Hanjin's demise may well have a minimal impact on Asia-Europe utilisation, but carrier's move to limit additional capacity on Asia-north European services looks set to provide dividends in the fourth quarter, reports Linton Nightingale

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WORLD FLEET UPDATE

Maersk cuts orders as Hanjin vessels boost lay-up figures, reports James Baker

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TRADE STATISTICS

Improvements in South America to be dragged down by US exports, MDS Transmodal reports

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HAPAG-LLOYD AND UASC – RESCUE OR STRATEGIC EXPANSION?

It remains to be seen whether the merger is a marriage of convenience or a shotgun wedding with the increased exposure to Asia-Europe traffic being a mixed blessing, writes Alastair Hill

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